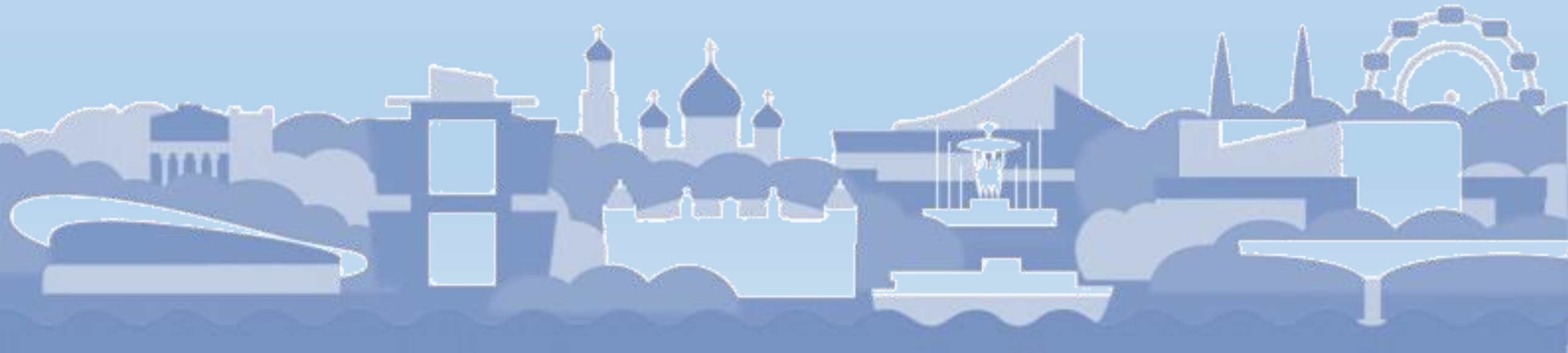
PRESENTATION

INVESTMENT PASSPORT OF ROSTOV-ON-DON CITY

2019



CONTENT

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4 General information about the city
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APPEAL OF THE CITY HEAD
Logvinenko A.V.:

The investment passport of Rostov-on-Don city is our business card, a kind of guide to the main branches of the Don capital economy.



The passport is a comprehensive information on all spheres of life of the city, mechanisms of state and municipal support of investments and innovations, available infrastructure, innovative potential, as well as prospects for further development..

Rostov-on-Don is an industrial, commercial, educational, scientific and cultural center of the southern region of Russia.









GENERAL INFORMATION ABOUT THE CITY OF ROSTOV-ON-DON

The city has the informal status of "Capital of the South of Russia." The special geographical and geopolitical position retains the centuries-old title and functions of the "Gate of the North Caucasus" outside the city.

Population –
1,133,307 persons

The territory of the city is
356 square meters

Rostov-on-Don includes eight administrative districts

Volume of investment
for 9 months of 2019
amounted to 62,012.8 million rubles.

Rostov-on-Don is one of the major cultural centers of the South of Russia.

4 state theaters,
4 museums





220 cultural and arts institutions

Don State Public Library is the largest in the south of the country



EDUCATION AND SCIENCE

Rostov-on-Don has the highest scientific and innovative potential in southern Russia. There are 16 educational universities, the main ones are:

- Rostov State Economic University (RSEU)
- Don State Technical University
- Rostov State Medical University
- Southern Federal University
- Rostov State Conservatoire named after S.V. Rakhmaninov
- Rostov State University of Communications
- Rostov Law Institute of the Ministry of Internal Affairs of the Russian Federation















INFORMATION AND COMMUNICATION SPHERE

In Rostov-on-Don, a single information space continues to be formed, which today includes:

City Information System "Rostov"

- The official portal of the City Duma and the Administration of the city of Rostov-on-Don
- Website of the Administration of Rostov-on-Don city
- "Active Rostovite"
- Service
- "City Improvement"
- - 1

Multifunctional centers for the provision of state and municipal services

- 13 offices
- 1 territorial-separate structural unit
- **4 spetsializirovannykh MFTS dlya biznesa**

PHYSICAL CULTURE AND SPORT

Physical education and sports are actively developing in Rostov-on-Don, as well as a healthy lifestyle is being promoted and popularized.

91 sports facilities put into operation in 2018



The proportion of the population systematically involved in physical education and sports - 44.8%



2059 units of sports facilities



TERRITORY

Rostov-on-Don is a dynamically developing multifunctional city that performs administrative and managerial, transport and distribution, industrial, scientific, educational and sales functions.

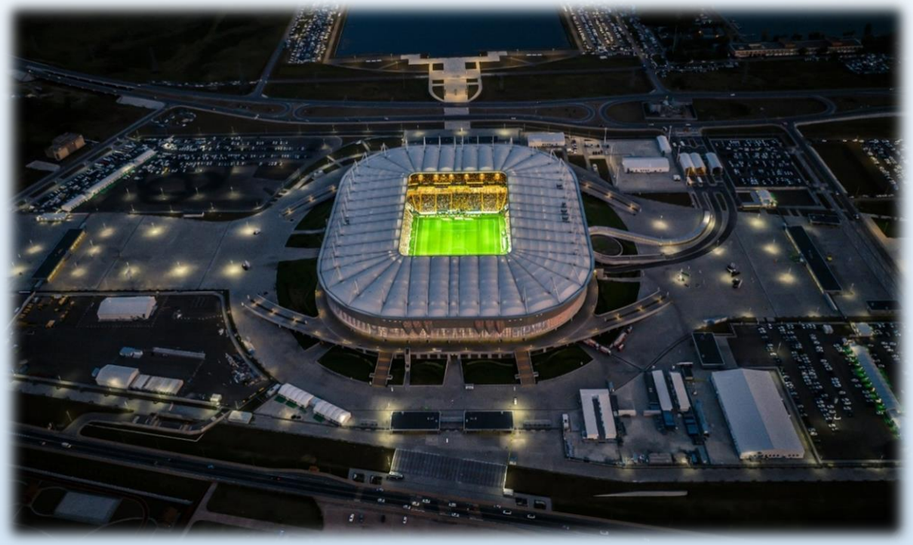
Distinctive features of the city:

The port of the five seas is the leading international river and seaport in southern Russia

Intersection of international transport corridors:
- "North-South" (all types of communication lines in the direction of Northern and Central Europe with the Gulf states and India)
- Transsib (connects the countries of Europe with the eastern regions of Russia and Asian countries)

INFRASTRUCTURE





Rostov-on-Don is actively developing and erecting new modern facilities on its territory. Recently in the city were created:

- “Platov” air complex (40 km from the city center and 29 km north of the ring road)
- football stadium "Rostov-Arena" with 45 thousand seats
- Temernitsky road bridge over the Don River in the alignment of Sivers Street
- new hotels, motels, the reconstruction of the city center was carried out





TRANSPORT

The transport system of Rostov-on-Don is a key element in the infrastructural support of the life of the metropolis and one of the basic sectors of the urban economy.

International airport «Platov»

2 railway stations (Rostov-Glavny and Prigorodny)





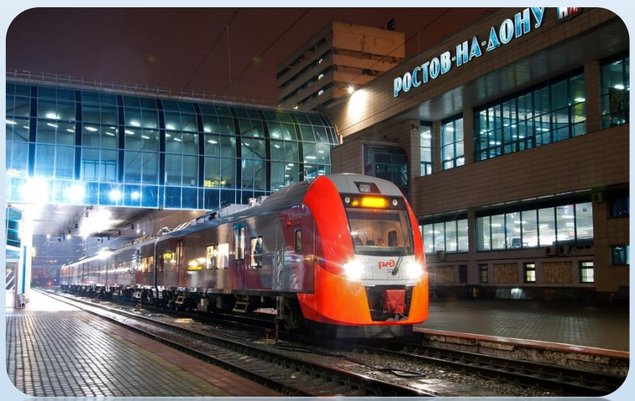
International Sea Trade Port

2 bus stations

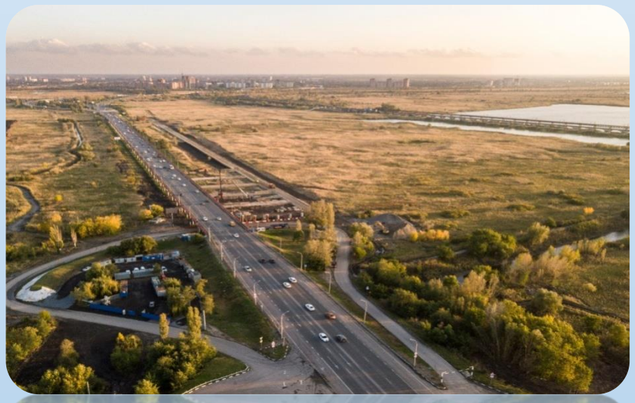
TRANSPORT

Two international transport corridors North-South and Trans-Siberian





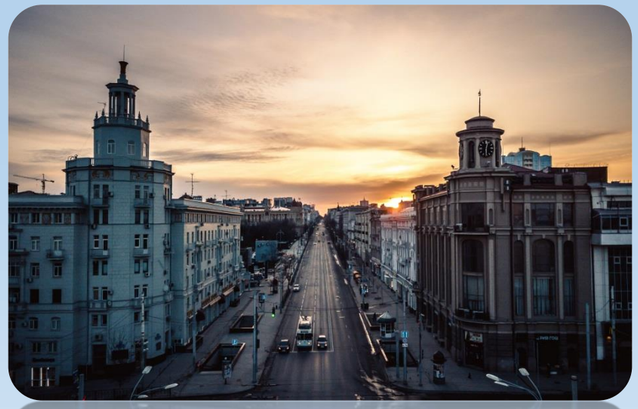
The railway provides access to the North Caucasus and the countries of Transcaucasia



Federal highways M-4 Don and M-23 pass through the city



There is Rostov International Port in Rostov-on-Don



The length of roads is 1382.3 km

TRANSPORT

The average annual volume of freight traffic -

27 million tons:

Railway transport - 68%

Inland water transport - 28%

Road transport - 3%

Sea transport - 1%









The average annual volume of passenger traffic is

21 million people:

Railway transport - 12%

Air transport - 9%

Road transport - 79%

The main results of the socio-economic development of the city:

Indicators	unit	2018 year	2017 year
Shipped goods of own production, performed works and services on their own for large and medium enterprises	mil.rubl.	307 609,2	308 377,8
The volume of investment in fixed assets from all sources of financing in current prices for a full range of enterprises, (data for January-September)	mil.rubl.	60 303,8	55 637,4
Growth rate to the corresponding period of the last year in comparable prices	%	108,4	106,4
The volume of investments in fixed assets from all sources of financing in current prices for large and medium enterprises, (data for January-September)	mil.rubl.	41 290,9	36 709,5
Growth rate to the corresponding period of last year in comparable prices	%	112,5	110,4
Residential Housing	thous.sq. m.	1 127,1	1 118,5
Rate to the corresponding period of the previous year	%	100,8	100,5
Retail turnover to the corresponding period of the previous year in comparable prices, (data for January-September)	bil. rubl.	334,2	318,5
The number of registered unemployed at the end of the period	people	2 458	2 612
Rate to the corresponding period of the previous year	%	94,1	84
Share of unemployed in the economically active population	%	0,40	0,42
Average monthly accrued salary for the full range of enterprises of the city, (data for January-November)	rubl.	34 943,3	32 753,5

On the territory of Rostov-on-Don operate:



More than 12000 retailers



More than 500 wholesale companies



More than 1,500 catering facilities



More than 4,000 businesses and service providers



10 retail markets

HUMAN ASSET



1st place in terms of population in the Southern Federal District

10th place in terms of population in Russia

60% of the population are residents of working age

Women
617.5 thousand people

Men
515.5 thousand people

In 2018, 12,482.7 million rubles of investments were used by small and medium enterprises to develop the economy of Rostov-on-Don.

The main areas of investment:

Construction:

medium-sized enterprises - 31.6%

small enterprises - 23.5%

The property:

medium-sized enterprises - 28.1%

small enterprises - 6%

Transportation and storage:

small enterprises - 22.4%

Professional, scientific and technical activities:

medium-sized enterprises - 0.3%

small enterprises - 33.4%

The results of the main categories of small and medium-sized enterprises of Rostov-on-Don:

Indicator	UNIT	January-December 2018	January-June 2019
Number of business entities:			
small enterprises (without microenterprises at the beginning of 2018)	units	2 714	2 488
medium-sized enterprises (as of December 31, 2018)	units	242	240
microenterprises (as of December 31, 2018)	units	26 250	27 414
The average number of employees (without external part-time workers and non-scheduled employees):			
small enterprises (without microenterprises)	people	60 303	56 612
medium enterprises	people	13 755	12 785
micro enterprises	people	87 042	94 127
Среднемесячная начисленная заработная плата одного работника:			
small enterprises (without microenterprises)	rubles	30 498,2	31 267,2
medium enterprises	rubles	36 560,5	37 182,7
micro enterprises	rubles	23 910,7	21 501,1
Turnover:			
small enterprises (without microenterprises)	mil rubl.	354 335,1	152 559,0
medium enterprises	mil rubl.	90 613,0	55 991,9
micro enterprises	mil rubl.	273 241,8	117 737,0
Volume of investments in fixed assets:			
small enterprises (without microenterprises)	mil rubl.	8 679,3	4 038,3
medium enterprises	mil rubl.	3 803,4	821,1
micro enterprises	mil. rubl.	12 413,3	2622,2

MARKET INFRASTRUCTURE

Rostov-on-Don takes third place in the country in terms of concentration of banking institutions and the first in the south of Russia as a center for providing financial and economic services.

On the territory of the city carry out their activities:

- 5 credit organizations: PJSC CB Center-invest, LLC Zemkombank, PJSC Doncombank, LLC CB RostFinance, PJSC CB Selmashbank

-25 branches of credit organizations. The most significant are South-West Bank of Sberbank of Russia PJSC, VTB Bank PJSC, Gazprombank JSC, Rosselkhozbank JSC, VTB 24 Bank PJSC, Alfa-Bank JSC and others.













РоссельхозБанк





INTER-REGIONAL AND FOREIGN ECONOMIC RELATIONS

In Rostov-on-Don, the following activities are carried out:

- Representative Office of the Ministry of Foreign Affairs of the Russian Federation;
- Consulate General of the Republic of Armenia;



- Consulate general of Romania;



- Consulate general of Ukraine;



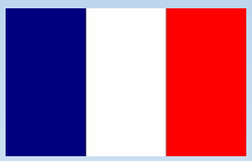
- Consulate General of the Republic of Uzbekistan;



- Embassy Office of the Belarus Republic in the Russian Federation.



Activities are carried out by the Honorary Consuls of the French Republic, the Kingdom of Spain, the Republic of Macedonia, the Principality of Monaco and the Republic of Abkhazia.







INTER-REGIONAL AND FOREIGN ECONOMIC RELATIONS

The largest participants in the foreign trade of the city are enterprises

- LLC Combine Plant Rostselmash
- Pioneer High-Brad Rus LLC
- Donskoy Tabak JSC
- JSC "Clever"
- Elite Fashion Rus JSC
- Aston JSC
- LLC "Golden Seed“
- LLC "Trading House" RIF "

According to the results of 2018, the leading places in export value turnover belong to Egypt (23.2%), Turkey (18.7%) and Ukraine (8%).







ROSTOV-ON-DON IN RATINGS

4th place
in the ranking of
urban
governance



City credit rating
ruA +



6th place in the ranking of the most promising cities in Europe "Cities of the future 2018-2019"



The main competitive advantages of Rostov-on-Don for attracting investments:

1. Favorable economic position and transport and logistics potential.
2. Stable socio-political situation.
3. Diversified model of city economy with developing high-tech industry and modern sphere of services.
4. High educational, professional and cultural level of the labour resources.
5. Steadily growing export potential of the city enterprises.
6. High capacity of the consumer market.
7. A significant share of small and medium-sized businesses in the total volume of production of goods and services.
8. Significant innovative potential of the city economy on the basis of high concentration of organizations of scientific and educational complex, high-tech companies and enterprises.
9. Dynamically growing tourism potential.
10. Environmentally comfortable living environment.
11. Steady growth in the quality of the metropolis population life .
12. Development of engineering and financial infrastructure for investment and entrepreneurial activities.

INVESTMENT DEVELOPMENT OF THE CITY

The List of investment projects of Rostov-on-Don is included in 61 investment projects totaling 248,529.20 million rubles. The list consists of three groups:

“Rostov Avanguard” - 17 investment projects included in the list of “100 governor investment projects”, in the amount of 142,281.96 million rubles



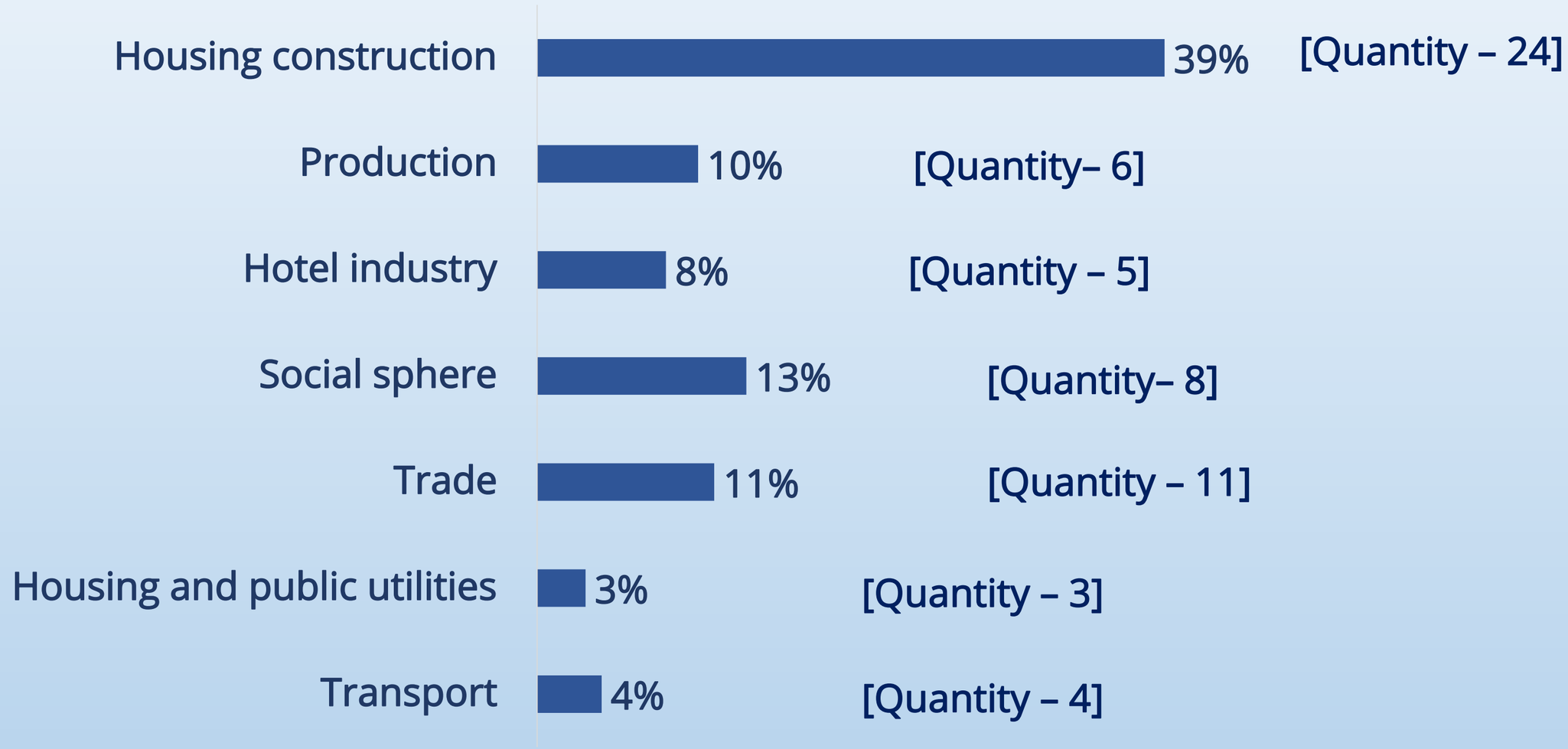
“Territorya Rosta" - 10 investment projects planned for implementation, in the amount of 26,030 million rubles



“ROSTov Investments” - 34 investment projects implemented in the city of Rostov-on-Don, in the amount of 80,217.24 million rubles



The list of investment projects of Rostov-on-Don



IMPLEMENTED INVESTMENT PROJECTS

Name of indicator	2018 year	9 months of 2019
Number of projects	25	12
Mastered investment, million rubles	14 062,4	8 868,5
Number of jobs created	2 504	747



INFRASTRUCTURE OF SUPPORT OF INVESTMENT AND INNOVATIVE ACTIVITY

Department of Economics of Rostov-on-Don http://investrostov.ru/	
Representative Office of the Autonomous Non-Profit Organization Agency for Strategic Initiatives to Promote New Projects in the Southern Federal District http://asi.ru/regions/	**Representative Office of the FSBI "Fund for the Promotion of the Development of Small Forms of Enterprises in the Scientific and Technical Field" in the Rostov Region** http://www.fasie.ru/rostov/
Guarantee Fund of the Rostov Region http://www.dongarant.ru/	**NE "Investment Development Agency of the Rostov Region"** http://www.ipa-don.ru/
Municipal Center for Entrepreneurship Development "New Rostov“ подкрышей.рф	**OJSC "Regional Development Corporation“** http://www.rkr61.ru/
ANO - microfinance company "Rostov Regional Agency for Entrepreneurship Support“ http://rrapp.ru/	**ANO "Agency for Innovation of the Rostov Region** https://www.airo61.ru/

CONTACTS

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ROSTOV-ON-DON IS OPEN FOR INVESTMENT!

WE THANK FOR ATTENTION!

